

FINANCIAL SETTLEMENT OF THE FIRST CLOSING OF ASCENDI'S ASSETS DISPOSALS AGREEMENT

MOTA-ENGIL S.G.P.S., S.A informs that following the required reorganisation procedures and authorisations, as announced on 3 August 2016, and following the signature of the contract in December 2016, Ardian Infrastructure completed the financial settlement of the transaction's first closing ¹.

The amount now settled reached around €384 million.

This first phase of the agreement with Ardian Infrastructure does not include the disposal of the stakes of ASCENDI GROUP, SGPS, SA in three other concessionaires (Ascendi Pinhal Interior - Estradas do Pinhal Interior, S.A., Ascendi Douro – Estradas do Douro Interior, S.A. and Autovia de Los Viñedos, Sociedad Anonima Concesionaria de La Junta de Comunidades de Castilla – La Mancha), which completion is dependent of several conditions and authorisations.

Porto, 25 January 2017

THE REPRESENTATIVE FOR THE MARKET RELATIONS

LUÍS SILVA

¹ The first phase includes the direct and indirect stakes in Ascendi Norte – Auto-Estradas do Norte, S.A., Ascendi Beiras Litoral e Alta - Auto-Estradas das Beiras Litoral e Alta, S.A. Ascendi Costa de Prata – Auto-Estradas da Costa de Prata, S.A., Ascendi Grande Porto – Auto-Estradas do Grande Porto, S.A., Ascendi Grande Lisboa, Auto-Estradas de Grande Lisboa, S.A. and the respective operators, and also the stakes of 75% in Ascendi – Serviços de Assessoria, Gestão e Operação, S.A. and of 20% in Via Verde Portugal – Gestão de Sistemas Electrónicos de Cobrança, S.A..