



Mota-Engil. A World of Inspiration



MOTA-ENGIL INFORMS ABOUT THE RESULTS OF THE NEW ISSUE OF SENIOR BONDS

MOTA-ENGIL S.G.P.S., S.A. (MOTA-ENGIL) informs that today the results of the private bond issue offer addressed to qualified investors launched on December 11, 2017 have been determined, and subscription orders have been received in cash and / or in kind amounting to 60.5 million euros. The new bonds have its maturity established for January 2023 and have a coupon rate of 4%.

MOTA-ENGIL also informs that will amortize, in accordance with the law and the applicable terms and conditions, all securities representative of the bond loans denominated "Mota-Engil USD 2014/2018" and "Mota-Engil 2014/2019" acquired by it in connection with the subscription in kind of the new bonds, and will request their respective cancellation.

With this operation, in which Banco Finantia S.A. acted as Lead Manager and Sole Bookrunner, MOTA-ENGIL proceeds with its strategic goals of diversifying its financing sources and extending the maturities of its financial liabilities.

Porto, December 27th, 2017

THE REPRESENTATIVE FOR THE MARKET RELATIONS

LUÍS SILVA

MOTA-ENGIL, SGPS, S.A.

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