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## **MOTA-ENGIL INFORMS ABOUT THE CONVERSION OF BEARER SECURITIES INTO REGISTERED SECURITIES**

MOTA-ENGIL S.G.P.S., S.A. (“MOTA-ENGIL”), pursuant to article 3, paragraph 1, of Decree-Law no. 123/2017, of 25 September, hereby announces the following about the procedures for the conversion of bearer securities into registered securities.

### **I. Identification of the securities at stake**

The bearer securities issued by MOTA-ENGIL to be converted (“Securities”) are the following:

- 237,505,141 (two hundred and thirty-seven million, five hundred and five thousand, one hundred and forty-one) shares with the nominal unit value of €1 (one euro), dematerialised book-entry bearer form, admitted to trading on Euronext Lisbon regulated market (ISIN PTMEN0AE0005);
- 150 (one hundred and fifty) bonds, with the nominal unit value of €100,000 (one hundred thousand euros), dematerialised book-entry bearer form, corresponding to the bond issue “MOTA-ENGIL - 2012/2017” (ISIN PTMENJOE0004);
- 11.000 (eleven thousand) bonds, with the nominal unit value of €10.000 (ten thousand euros), dematerialised book-entry bearer form, admitted to trading on Bourse de Luxembourg regulated market, corresponding to the bond issue “MOTA-ENGIL - 2014/2019” (ISIN PTMENNOE0008);
- 12.500 (twelve thousand and five hundred) bonds, with the nominal unit value of US\$2,000 (two thousand US dollars), dematerialised book-entry bearer form admitted to trading on Bourse de Luxembourg regulated market, corresponding to the bond issue “MOTA-ENGIL US\$ 2014/2018” (ISIN PTMENPOE0006); and



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- 150 (one hundred and fifty) bonds, with the nominal unit value of €100,000 (one hundred thousand euros), dematerialised book-entry bearer form, admitted to trading on the non-regulated market EasyNext, managed by Euronext Lisbon, corresponding to the bond issue “MOTA-ENGIL - 2015/2018” (ISIN PTMENSOE0003).

## **II. Legal sources on which the decision is based**

The decision of conversion of the Securities into registered securities is based on article 2, paragraph 2 of Law no. 15/2017, of 3 May, as completed by Decree-Law no. 123/2017, of 25 September, and Interbolsa Instruction no. 1/2017 - Specific procedures for the conversion of bearer securities into nominatives.

## **III. Date of the resolution of the amendments to the by-laws and other documents related to the conversion of the Securities, and the indication of the deliberative body at stake**

The conversion of the Securities into nominative and the consequent amendment of the by-laws and other documents related to the Securities were resolved on 23th October 2017 by the Board of Directors of MOTA-ENGIL, pursuant to Article 2, paragraph 2 of Decree-Law no. 123/2017, of 25 September.

## **IV. Date scheduled for conversion in the centralised system**

It is expected that the conversion of the Securities in the centralized system managed by Interbolsa – Sociedade Gestora de Sistemas de Liquidação e de Sistemas Centralizados de Valores Mobiliários, S.A. will occur on 4 November 2017, by annotation in the individualized registration account.

## **V. Date scheduled for filing the request for the enrolment of alterations to the by-laws and other acts which are subject to commercial registration**

MOTA-ENGIL intends to fill the request for the enrolment of alterations to the by-laws and other acts which are subject to commercial registration on 30<sup>th</sup> October 2017.



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## **VI. Consequences of non-conversion during the transitional period**

Pursuant to article 2, paragraph 2 of Law no. 15/2017, of 3 May, as of 4 November 2017, it is prohibited to transfer the Securities not converted into nominative securities and the right to participate in the distribution of results associated with them is suspended. In accordance with the provisions of article 7, paragraphs 1 and 2 of Decree-Law no. 123/2017, of 25 September, Securities not converted into nominative securities until that date will only confer, until their conversion, legitimacy to request registration in favour of the corresponding holders. The amount corresponding to dividends, interest or other income for which payment is suspended shall be deposited with a single entity legally qualified for this purpose, to an account opened in the name of MOTA-ENGIL, and delivered, upon conversion, to the holder of the Securities in question upon instructions of MOTA-ENGIL.

Porto, 24<sup>th</sup> October 2017

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MOTA-ENGIL, SGPS, S.A.

Public Limited Company  
Share Capital: 237 505 141 Euros  
Registered at the Porto Registry  
of Companies under n. 502 399 694  
VAT N.: 502 399 694

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